

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:

LEARNING ENHANCEMENT  
CORPORATION, ET AL.

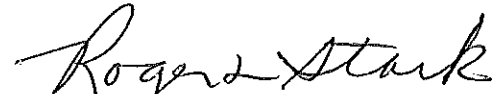
Debtors.

)  
) Chapter 11  
)  
) Case No. 16-35537  
)  
)  
) Honorable Jack B. Schmetterer  
)  
)  
)

**DECLARATION UNDER PENALTY OF PERJURY**

I, Roger Stark, CEO of Learning Enhancement Corporation (the “Debtor”), in accordance with 11 U.S.C. § 1116(1)(B) declare under penalty of perjury pursuant to 28 U.S.C. § 1746 that the Debtor has not prepared a statement of operations, balance sheet, or cash flow statement for at least the last three fiscal years.

Date: November 14, 2016

  
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Roger Stark